

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : March 31, 2012
2. ISIN : INE856C01047
3. Face Value : Re.1/-
4. Name of the Company : Mavens Biotech Limited
5. Registered Office Address : Sagar Estate, Suite No. 21,
2, Narendra Chandra Dutta Sarani,
Basement, Kolkata – 700 001
6. Correspondence Office Address : Same as above
7. Telephone & Fax No. : Tel.: (033) 22623056
Tel. Fax: (033) 22623056
8. Email Address : mavensbio@hotmail.com
9. Names of the Stock Exchange where Company's Securities are listed : The Calcutta Stock Exchange Association Limited,
Inter – Connected Stock Exchange of India Limited,
Mumbai, Bombay Stock Exchange Limited.

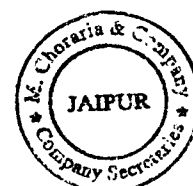
		<u>No. of Shares</u>	<u>% of Total Issued Capital</u>
10. Issued Capital	:	10,99,20,000	100.00%
11. Listed Capital	:	10,99,20,000	100.00%
12. Held in Demat form in CDSL	:	3,00,14,817	27.31%
13. Held in Demat form in NSDL	:	6,51,89,173	59.31%
14. Physical Form	:	1,47,16,010	13.38%
15. Total No. of Share	:	10,99,20,000	100.00%
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	:	N. A.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table:

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal approval pending for SE
Nil	Nil	Nil	Nil	Nil	Nil	Nil

* Rights, Bonus, Preferential Issue, ESOPs / Amalgamation, Conversion, Buyback, Capital reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No) : YES
If, not update, upto which date. (N. A.)



19. Reference of previous quarter with regards to excess dematerialization shares, if any. : N. A.

20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reasons why? : N. A.

21. Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed with in 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

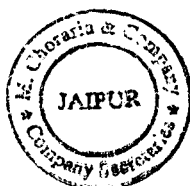
22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Ms. Kavita Dhanerwal (Company Secretary)
Tel.: (033) 22623056
Fax: (033) 22623056

23. Name, Address, Tel. & Fax No. of the Regn. No. of the Auditor. : Monica Choraria
M. Choraria & Company
411, Utsang, Sector – 1, Chitrakoot,
Jaipur – 302021, Rajasthan
Tel.: 0141 – 2440430
ACS – 20111; C. P. No. 7390

24. Name, Address, Tel. & Fax No. of the Common agency for share registry work. : Adroit Corporate Services Pvt. Ltd.
19, Jeferbhoy Ind. Estate, 1st Floor,
Makwana Road, Marol Naka, Andheri (E),
Mumbai – 400 059
Tel. : 28590942, Fax : 28503748

25. Any other details that the auditor may like to provide. (e.g. BIFR, Company delisting from SE etc.) : N.A.

Place : Jaipur
Date : 13th April 2012



For M. Choraria & Company
Company Secretaries

mchoraria

Monica Choraria
Proprietor
ACS- 20111; CP No. 7390